

**Name of warrant** KDH/VCSC/M/Au/T/A1  
Company name Viet Capital Securities Joint Stock Company  
Subject Report on the result of covered warrant distribution

Content:  
Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company  
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Information on warrant

Name of warrant: Warrant KDH/VCSC/M/Au/T/A1  
security: KDH  
Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company  
Warrant type (call/put): Call  
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months  
Expiration date: 6 months from the issue date  
Conversion ratio: 1:1  
Exercise price (exercise index): 49,000 VND  
Value of collateral: 1,250,000,000 VND

Quantity of warrants registered for offering: 1,000,000 warrants

2. Information on the offering:

Start date of offering: August 09, 2021  
End date of distribution: August 10, 2021  
Time of subscription: from August 09, 2021 to August 10, 2021  
Payment date for warrant purchase: from August 09, 2021 to August 10, 2021  
End date of warrant transfer: August 10, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	1,000,000	6,420,400	1,000,000	95	95		100.00%
- Local investors	2,500	1,000,000	6,420,400	1,000,000	95	95		100.00%
- Foreign investors								
2. Institutional investors, of which:	2,500	1,000,000	0	0	0	0		0.00%
- Local investors	2,500	1,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		1,000,000	6,420,400	1,000,000	95	95	0	100.00%

**III. Summary of results**

1. Quantity of distributed warrants: 1,000,000 warrants, accounting for 100% of the offered warrants.  
2. Total proceeds of the sale of warrants: 2,500,000,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 0 VND